



Company name of Bidder: .....

**BID NO: 22/2022**

**SALDANHA: FARMS K 2019005713 & K 2019005725: SUPPLY AND DELIVERY OF MUSSEL LONG LINE MATERIALS**

**AUGUST 2022**

**This document is not for sale. Any entity that requests payment must be reported at the contact person indicated in this tender.**

<b>BID AMOUNT</b>	.....
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**GENERAL REQUIREMENTS**

The quoted amount will be a lump sum bid and must include supply of material and delivery at the Harbour in Saldanha Bay. The exact location will be forwarded to the successful Bidder upon of award of tender.

As the works are urgent, the successful bidder must have the capacity to start the works within 7 (seven) days of appointment.

**The scope of works will include:**

The supply of material and delivery of mussel long line materials.

Documents are available for the bidder to download from the following website address under the specific tender - <https://casidra.co.za/tenders/>

Documents for the purpose of this bid include:

1. Conditions to Submit Bid (Form CBD 2.1 (Lump Sum )
2. Price Form, Bill of Quantities and Schedules (Form CBD 3.1 (Lump Sum)
3. Scope of Works (Form CBD 4)
4. PPP Evaluation Form (Form CBD 5.1 (80/20))
5. Bank Entity Form (Form CBD 7), unless the banking details of the company indicate “verified” on the Central Supplier Database (CSD).
6. Registration on the CSD for all suppliers is compulsory and registration numbers must be supplied.

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**In accordance with Casidra’s Preferential Procurement Policy, this bid as further indicated in CBD 5.1 is subject to:**

- **a functionality compliance test;**
- **B-BBEE certified bids will receive preferential scores;**

**BID DEADLINE:** The closing date for the bid is **14<sup>th</sup> September 2022 strictly at 12H00.**

## **SUBMISSION OF BIDS**

Bids must be submitted in a sealed envelope with the name of the bidder and the inscription **“SALDANHA: SUPPLY AND DELIVERY OF MUSSEL LONG LINE MATERIALS – BID NO. 22/2022”** and placed in the bid box available at Reception of **Casidra’s** Head Office, 22 Louws Avenue, Southern Paarl. No faxed, emailed, counter-to-counter courier or posted bids will be accepted.

The following documents (including fully completed and signed **CBD** forms numbered 1 to **7** as supplied) must be **valid for a period of 90 calendar days** after closure of the bid and submitted as a bid packet:

<b>Document number</b>	<b>Document description</b>	<b>Action required/comment</b>	<b>Mark</b>
			√
CBD 1	General requirements	Signed	
CBD 2.1	Conditions to submit bid	Signed	
CBD 3.1	Price form (lump sum)	Complete, sign	
CBD 3.1 Experience	Proof of previous work and contact details of three work-related references that are qualified to comment on work.	Compulsory	
CBD 3.1 Rates	Unit rates for the works on the forms as supplied	Compulsory	
CBD 3.1 Changes	Indication if any changes are proposed in scope of works and cost implication.	If required	
CBD 4	Scope of works	Signed	
CBD 5.1 (80/20)	PPP Evaluation form	Complete, sign	
CBD 7	Bank Entity form (Not needed if “verified” on CSD)	Complete, bank stamp	
TCC of principle and sub-contractors	Registration and verification of Tax Clearance on CSD.	<b>Compulsory</b>	
BEE	B-BBEE Certificate or Sworn Affidavit (as applicable, see CBD 5 for detail)	Original affidavit or certified copy certificate/Valid/not compulsory	
Company profile	Detailed company profile including the core competencies of personnel and subcontractors	Compulsory	
COIDA	Letter of good standing of the Contractor in terms of COIDA	Valid/ compulsory	
Registration as Importer and Exporter	Proof of registration with South African Revenue Service , Department of Customs and Excise	Valid/ compulsory	

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Forward cover	Quotation for forward cover cost on both material purchase and delivery	Valid/ compulsory	
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All technical enquiries can be referred to Mr A.J. Otto at (021) 863 5000 or 083 410 7736.

**Compliance with the Occupational Health and Safety Act and regulations apply. It is the responsibility of the Contractor to perform all services accordingly.  
**Take Note: Compliance in terms of the regulations will be strictly enforced and no lenience allowed.****

**For definition of Construction works, see the Construction Regulations 2014 and definitions as in CBD 2.1**

**TAX CLEARANCE CERTIFICATE REQUIREMENTS**

It is a condition of bid that the taxes of the successful bidder **MUST** be in order, or that satisfactory arrangements have been made with the South African Revenue Service (SARS) to meet the bidder's tax obligations.

In order to meet this requirement, bidders must ensure that they are registered on the CSD and their tax status on the CSD are indicated as compliant. If a discrepancy exist between the CSD and the SARS eFiling of the supplier, then a printed version of the Tax Clearance Certificate must be supplied by the supplier and the eFiling PIN number for verification of authenticity by **Casidra** on the SARS website.

Foreign suppliers with no tax obligation in South Africa must request from **Casidra** and complete a form SBD1 that will be submitted to SARS for verification and issuing of a Confirmation of Tax Obligation letter.

Where Consortia / Joint Ventures / Sub-Contractors are involved, each party must submit a separate Tax Clearance Certificate.

**CENTRAL SUPPLIER DATABASE**

National Treasury indicated during 2015 the development and future use of the Central Supplier Database (CSD) as a way of simplifying the process of doing business with government.

The CSD will be the source of all supplier information for all organs of state and will reduce the exchange of compliance documents in paper form, eliminate multiple registrations with different organs of state and ultimately reduce the cost for both business and government by enabling electronic registration and verification process.

The CSD will interface with SARS to verify tax clearance certificates and the Companies and Intellectual Property Commission (CIPC) for business registration and business ownership information. The CSD will furthermore verify supplier information with the register for tender defaulters and database of restricted suppliers. (Please see Fact Sheet and CSD pamphlets.)

From 1 September 2015 prospective suppliers should self-register on the CSD website [www.csd.gov.za](http://www.csd.gov.za). Apart from registering and capturing supplier information on the CSD, suppliers currently on any database of organs of state need to maintain their records through the existing supplier systems for the period 1 September 2015 to 31 March 2016. This period will be referred to as the Interim Period. During the Interim Period suppliers that register on the CSD must provide their CSD supplier number and unique security code that will be communicated to them as well

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as any other relevant documentation (not yet electronically verified by the CSD) to the organs of state they want to do business with. **Casidra** urges all their suppliers to please comply with the request.

During the transitional period until 31 March 2016 **Casidra** will migrate our current supplier database to CSD to ensure accuracy and validation of information prior to mandatory implementation of the database.

For more information please contact National Treasury [ocpo.treasury.gov.za](http://ocpo.treasury.gov.za) ([http://ocpo.treasury.gov.za/Suppliers\\_Area/Pages/Central-Supplier-Database.aspx](http://ocpo.treasury.gov.za/Suppliers_Area/Pages/Central-Supplier-Database.aspx)) or [Central Supplier Database for Government](https://secure.csd.gov.za/) (<https://secure.csd.gov.za/>).

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**SALDANHA: FARMS K 2019005713 & K 2019005725: SUPPLY AND DELIVERY OF MUSSEL LONG LINE MATERIALS**

**AUGUST 2022**

**CONDITIONS TO SUBMIT BID (LUMP SUM)**

**Definitions:**

In this Agreement, unless the context clearly indicates a contrary intention, the following words will have the following meanings and cognate expressions will have corresponding meanings:

The “Contractor” means the company or person appointed under this bid for the purposes of delivering the service for this Project to the Client as described in the Scope of Works (**CBD 4**). For the purposes of this document, the terms “Contractor” and “Service Provider” are assumed to have the same meaning.

“Project Manager” means an official appointed and in charge of coordinating the project at **Casidra** SOC Ltd. in accordance with the provisions of these terms and conditions.

“Project” means (Provide and deliver mussel long line materials) as further identified under the project name as above.

“Service level” means the stipulated criteria applicable to the indicated project, including any set of criteria relating to the performance of the Contractor.

“Project Team” or “Steering Committee” means the people appointed by the Client and identified to guide the project and approve achievements.

“Client” or “the Client” means **Casidra** SOC Ltd.

“Employee” means a person employed in the public administration including persons contemplated in section 12A of the Public Service Act (advisors to executive authority) and a person performing similar functions in a municipality or a provincial public entity, whether permanently or temporarily.

“Family member” means a spouse (partner in marriage, customary union according to indigenous law or a relationship in which the parties live together in a manner resembling a marital partnership), child, parent, brother or sister, whether such relationship results from birth, marriage or adoption.

“Construction work” means any work as defined in the Construction regulations 2014 under the definitions

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Unless the context clearly indicates a contrary intention, any word denoting any gender includes the other gender, the singular includes the plural and vice versa, natural person includes artificial persons and vice versa and insolvency includes provision or final sequestration, liquidation or judicial management.

“Acceptable tender/bid” means any tender which, in all respects, complies with the specifications and conditions of tender as set out in the tender document.

**1. Lump Sum Bid**

These documents are for a **lump sum** bid for all labour and material as set out in the Scope of Works. For the purposes of variation orders, the hourly or unit rates rate of the services should also be given if requested on the form **CBD 3.1**.

No unit rate price adjustment of whatever nature, except for decreases or increases in the Value-Added Tax (VAT) and / or Variation Orders, will be applicable in this contract. The bidder shall make provision in his bid price for possible fluctuations in costs.

**2. Premises in Occupation**

The premises for the works **will be** in occupation during the contract period. Approval to access the premises must be obtained from the land owner.

**3. Fixed Price Bids**

3.1 No contract price adjustment of whatever nature, except for decreases or increases in the Value-added Tax (VAT) and / or Variation Orders, shall be applicable in this contract. The Contractor will make provision in his bid for possible fluctuations in costs. To assist the bidder forward exchange rate cover shall form part of this bid.

3.2 If the instruction / appointment for the construction of certain phases is done after the validity of the bid has expired, prices may, on request, be updated or re-negotiated within the reasonable norms of escalation.

**4. Project Manager**

The person appointed by the Client to act as the Project Manager is A.J. Otto and is responsible for the project management of this contract and can be reached at 083 410 7736, email address is [aotto@casidra.co.za](mailto:aotto@casidra.co.za).

**5. Acceptance of Bids**

The Client is not bound to accept the lowest bid nor is it required to give reasons for selecting one Contractor in favour of another.

**6. Expenses in Preparation of Bid**

The Client will not be responsible for, subject to the Preferential procurement regulations, nor pay any expenses for losses which the bidder may incur in preparation of this bid.

**7. Value Added Tax**

The total quoted price must **include** Value Added Tax (VAT).

**8. Contract Period**

The contract period for the completion and delivery of all the work in this contract is **Six (6) months** commencing **7 (seven) days** after the date of appointment of the Contractor and shall include all statutory and building industry holidays to reach “the completion date”.

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**9. Accounts and Payments**

Payment of accounts received by the Client in terms of the works completed, shall be effected within 30 days after receipt of a correctly completed and approved invoice for the work module. The Client does not accept responsibility for delays in payment due to faulty accounts or paperwork.

Payments will be done for materials delivered

**10. Responsibility of the Client**

The Client will:

- 10.1 Ensure that payments are done in accordance with the agreed payment schedule.
- 10.2 Not unnecessarily and for an unreasonable period delay any approvals or directives that are needed for the project to proceed.
- 10.3 If applicable: Provide the Contractor with a Occupational Health and safety baseline risk assessment.
- 10.4 If applicable: Prepare a site specific health & safety specification based upon the

**11. General**

- 11.1 Under no circumstances must the Contractor accept that he has been appointed without the completed documentation as described hereafter.
- 11.2 The successful Contractor will be given notification in writing / by means of an appointment letter and the signing of **CBD 8**, together with this document, will form the contract.
- 11.3 Late bids will only be considered on the recommendation of the Adjudicating Committee.
- 11.4 The Contractor is responsible to supply and deliver goods according to the quoted price.
- 11.5 The Contractor must be able to give a one (1) year guarantee – if not, this must be indicated on the quotation on the page named **“Changes Made By Bidder”**.
- 11.6 According to the evaluation of the bid it can be insisted that an interview be conducted with the Contractor to test his knowledge on the subject, or to give further information on its product, service or pricing.
- 11.7 If the above-mentioned requirements are not met, a motivation together with the quotation must be submitted and indicated on the page named **“Changes Made By Bidder”**.
- 11.8 The attached form, **CBD 5.1**, “PPP – Evaluation Criteria of the Contractor”, **MUST** be completed, signed and handed in as part of the bid documents by the Contractor.
- 11.9 The Contractor must provide all details of any references of previous work of a similar nature or that demonstrates the ability of the Contractor to perform a task of this nature (refer “PPP – Evaluation Criteria: References of previous work”).

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- 11.10 The Client retains the right to conduct a “credit reference check” as part of the appointment conditions.
- 11.11 The Contractor **must include** all relative information and documents that will not be available on the CSD (e.g. copy of B-BBEE certificate, company profile and CVs of employees if requested) with the quotation in order to successfully complete the application.

**CSD registration and Tax clearance is compulsory for the principle and all sub-contractors**

- 11.12 The Client retains the right to partially or completely amend the quotation to award or cancel the bid.
- 11.13 NO TIPP-EX may be used to rectify mistakes.
- 11.14 The Client retains the right to amend financial / accounting calculations and to accept the amended amount as the new bid amount.
- 11.15 The outcome of the bid will **not be made public, but each bidder will be informed on the outcome of the bid**. Enquiries on the bidder’s own evaluation and score can be made to project manager as to improve the bidder’s competitiveness, ensure correct and complete bids for future reference.

**12 Cancellation of the project**

The Client retains the right to partially or completely, amend, award or cancel this project before appointing any Contractor.

**13 Evaluation of the bid**

The awarding of bids is dependent on the special evaluation criteria as set out in the policies of **Casidra**. The evaluation criteria of this Preferential Procurement Policy is based on the “**Preferential Procurement Policy Framework (Act 5 of 2000)**” and related Regulations and updates.

Further detail on the application of these regulations is as in document **CBD 5.1**. Awarding of the bid is dependent on a preferential points system, and every presentation is measured against the specific evaluation criteria as indicated. The completion and signing of this document is thus a prerequisite to qualify as a service provider.

**14 Declaration of interest**

Public Administration Management Act 11 of 2014, Section 8(2):

*An “employee” may not – (a) conduct business with the State or (b) be a director of a public or private company conducting business with the State.*

Public Service Proclamation Act 103 of 1994 – Section 30: Directive

*“Conflict of interest” as a conflict between the public duties and private interests of an employee, in which the employee has private interest which could improperly influence him/her, and/or negative impact... on the public interest.*

Prevention and Combating of Corrupt Activities Act 12 of 2004, Section 17:

*Any public officer who, ... acquires or hold a private interest in any contract, agreement or investment emanating from or connected with the public body in which he or she is employed or which is made on account of that public body, is guilty of an offence.*

Public Service Regulations 2016 – Code of conduct:

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Paragraph 13(b): *(An employee shall) – not engage in any transaction or action that is in conflict with or infringes on the execution of his or her official duties;*

Paragraph 13(c): *(An employee shall) – not conduct business with any organ of state or be a director of a public or private company conducting business with an organ of state, unless such employee is in an official capacity a director of a company listed in schedule 2 and 3 of the PFMA;*

Paragraph 13 (d): *- will recuse himself or herself from any official action or decision-making process which may result in improper personal gain, and this should be properly declared by the employee;*

In view of possible allegations of favouritism, it is required that the bidder declare his/her position in relation to the Client. The bid may be disregarded if that bidder or its directors have abused the Client’s supply chain management system, committed fraud or any other improper conduct in relation to such system.

**15 Inspections, tests and analysis**

- 15.1 All pre-bidding testing will be for the account of the contractor.
- 15.2 If it is a bid condition that supplies to be produced or services to be rendered should at any stage during production or execution or on completion be subject to inspection, the premises of the contractor shall be open, at all reasonable hours, for inspection by a representative of the Client or an organization acting on behalf of the Client.
- 15.3 If there are no inspection requirements indicated in the bidding documents and no mention is made in the contract, but during the contract period it is decided that inspections shall be carried out, the Client shall itself make the necessary arrangements, including payment arrangements with the testing authority concerned.
- 24.4 If the inspections, tests and analyses show the supplies to be in accordance with the contract requirements, the cost of the inspections, tests and analyses shall be defrayed by the Client.
- 24.5 Where the supplies or services do not comply with the contract requirements, irrespective of whether such supplies or services are accepted or not, the cost in connection with these inspections, tests or analyses shall be defrayed by the contractor.
- 15.6 Supplies and services which do not comply with the contract requirements may be rejected.
- 15.7 Any contract supplies may on or after delivery be inspected, tested or analysed and may be rejected if found not to comply with the requirements of the contract. Such rejected supplies shall be held at the cost and risk of the contractor who shall, when called upon, remove them immediately at his own cost and forthwith substitute them with supplies which do comply with the requirements of the contract. Failing such removal the rejected supplies shall be returned at the contractors cost and risk. Should the contractor fail to provide the substitute supplies forthwith, the Client may, without giving the supplier further opportunity to substitute the rejected supplies, purchase such supplies as may be necessary at the expense of the contractor.

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15.8 The provisions of clauses 24.4 to 24.7 shall not prejudice the right of the Client to cancel the contract on account of a breach of the conditions thereof, or to act in terms of the conditions of contract.

**16 Warranty**

16.1 The contractor warrants that the goods supplied under the contract are new, unused, of the most recent or current models, and that they incorporate all recent improvements in design and materials unless provided otherwise in the contract. The contractor further warrants that all goods supplied under this contract shall have no defect, arising from design, materials, or workmanship (except when the design and/or material is required by the Client’s specifications) or from any act or omission of the contractor, that may develop under normal use of the supplied goods in the conditions prevailing in the country of final destination.

16.2 This warranty shall remain valid for twelve (12) months after the goods, or any portion thereof as the case may be, have been delivered to and accepted at the final destination indicated in the contract, or for eighteen (18) months after the date of shipment from the port or place of loading in the source country, whichever period concludes earlier, unless specified otherwise.

16.3 The Client shall promptly notify the contractor in writing of any claims arising under this warranty.

16.4 Upon receipt of such notice, the contractor shall, within the period specified and with all reasonable speed, repair or replace the defective goods or parts thereof, without costs to the Client.

16.5 If the contractor, having been notified, fails to remedy the defect(s) within the period specified, the Client may proceed to take such remedial action as may be necessary, at the contractor’s risk and expense and without prejudice to any other rights which the Client may have against the contractor under the contract.

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**Scope of works**

**This project consists of the supply and delivery of the following elements:** The tenderer must be registered to import and export. Proof of registration must with South African Revenue Service, Department of Customs and Excise

**A. Anchor Chain**

10-meter, 16mm welded medium link Elec galvanized chain

Quantity: 28

2-meter, 20mm welded medium link Elec galvanized chain

Quantity: 28

**B. Shackles**

8.5 ton (Working load limit) Hot dipped galvanized, load rated, bow, anchor shackle with safety pin 25mm

Quantity: 28

4.75 ton (Working load limit) Hot dipped galvanized, load rated bow, anchor shackle with safety pin 19mm

Quantity: 56

**C. Anchor warp**

30-meter lengths of 40mm diameter, 8 strand poly steel rope. Colour - Brick Minimum Break Load 26860 kg and UV resistant

Quantity: 28

**D. Long (Top) Line**

200-meter lengths of 40mm diameter, 3 strand poly steel rope. Colour - Grey Minimum Break Load 26860 kg, UV resistant

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Quantity: 14

**E. Floats**

300 litre Poly Ethylene New Zealand design UV treated surface mussel floats - colour Black, double tie-on lugs both ends - minimum 18kg Polyethylene. Air valve fitted next to upper lug and inflated to 2.5 Bar inner pressure. K13 ID marking moulded in 98 of 196 floats - 75mm long x 25mm high. K25 ID marking moulded in 98 of 196 floats -75mm long x 25mm high.

Quantity: 196

85 litre (550mm) Poly propylene Korean design UV treated sub-surface mussel floats with tie-on lugs in position 150 degrees and 210 degrees - K13 ID marking moulded in 196 of 392 floats - 75mm long x 25mm high. K25 ID marking moulded in 196 of 392 floats – 75mm long x 25mm high.

Quantity: 392

**F. Mussel Cultivation rope**

1400-meter lengths Special New Zealand made Polypropylene Mussel Cultivation rope with protruding loop fibres of 70mm average length, UV treated, Hi Frib, De waxed, supplied in Bulg bags (never coiled) Hi Frib

Quantity: 14

**G. Thimbles**

32mm spec heavy duty walled hot dip galvanised thimble

Quantity: 28

**H. Safety Pins**

3mm Stainless Steel Split pins

Quantity: 84

**I. Float tie on strops**

220 meter rolls of 18mm diameter 3 strand poly steel rope. Colour – Grey (for 300Lt floats) Minimum Break Load 6300 kg, UV resistant

Quantity: 2

220 meter rolls of 28mm x 3 strand polyrene rope (300Lt end floats). Colour – Grey

Quantity: 1

220 meter rolls of 16mm x 3 strand poly steel rope (85Lt floats). Colour – Grey

Quantity: 3

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**J. Mussel Cultivation rope tie on strops**

400-meter rolls of 8mm diameter 3 strand poly steel rope. Colour - yellow Minimum Break Load 1360 kg, UV resistant

Quantity: 14

**END OF WORK TO BE DONE**

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For Casidra office use only:

**TIMELINE**

<u>ACTION</u>	<u>START DATE</u>	<u>END DATE</u>	<u>DURATION (WEEKS)</u>
<i>Administrative and tender preparation</i>	01/08/22	29/08/22	28
<i>Tender runtime/sourcing of quotes</i>	29/08/22	14/09/22	16
<i>Adjudication and award of bid</i>	14/09/22	23/09/22	9
<i>Time to activate delivery</i>	23/09/22	30/09/22	7
<i>Construction time/delivery completed</i>	30/09/22	30/05/23	242
<i>Total duration</i>			302

Bid documents technically clarified by:

\_\_\_\_\_

**NAME** **TITLE**

\_\_\_\_\_

**SIGNATURE** **DATE**

Head of Department sign off:

\_\_\_\_\_

**NAME** **TITLE**

\_\_\_\_\_

**SIGNATURE** **DATE**

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The total price for this service must include all material required and for the delivery thereof for the proper execution of the work as described in the Scope of Works.

**Take note: This tender will be evaluated on the criteria for a market related price. The full cost of the service and/or works must be indicated and may not be discounted or cross subsidised against another service, project, transaction or sale of goods. Such contributions discounted against the total project cost must be specified, itemised, costed and clearly indicated in the bid.**

These prices must be valid for a period of **90** days from the date of closure of the bid to allow for evaluation and appointment.

The completion period of this service is **6 Months** starting from the day of appointment.

Amount for Anchor chains: R \_\_\_\_\_

Amount for Shackles: R \_\_\_\_\_

Amount for Anchor warp: R \_\_\_\_\_

Amount for Long (Top) Line: R \_\_\_\_\_

Amount for Floats 300 litres: R \_\_\_\_\_

Amount for Floats 85 litres: R \_\_\_\_\_

Amount for Mussel Cultivation rope: R \_\_\_\_\_

Amount for Thimbles: R \_\_\_\_\_

Amount for Safety Pins: R \_\_\_\_\_

Amount for Float ties: R \_\_\_\_\_

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Amount for Cultivation rope on strops: R \_\_\_\_\_

Forward Cover Quotation: R \_\_\_\_\_

**SUB-TOTAL** R \_\_\_\_\_

Value-Added Tax (VAT) R \_\_\_\_\_

**GRAND TOTAL** R \_\_\_\_\_

Are you registered in terms of sections 23(1) of 23(3) of the Value-added Tax act 1991(Act No. 89 of 1991) (Please circle your answer)

YES            NO

If yes, provide your VAT registration number: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

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### CHANGES MADE BY BIDDER

If the bidder wishes to make any changes to any of the bid conditions or specifications, or if he wishes to qualify his bid in any way, he must clearly set out his suggestions below. If he makes **ANY** changes and do not list them below, his bid will be disqualified.

If no changes or amendments are made, please indicate it below by writing **NONE** in the space below.

**NB. Any changes made by the bidder outside the scope of works, resulting in not meeting pre-qualifying conditions or compulsory subcontracting, may influence the functionality of the end product and may result in the bid being disqualified.**

Item	Suggested Change

If more space is required, please add a separate page.

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**SCHEDULE: PROOF OF RELEVANT EXPERIENCE & REFERENCES**

The following is a summary of works that have been completed successfully by bidder. In order to be compliant for this bid, the following detail **MUST** be included:-

- Supply at least **three different references** with **contact numbers**.
- The description of work must be relevant to the nature of this contract. For eg, do not list fencing projects completed when the scope of works is a structural steel store.
- Elaborate on project description. For example; do not state EXPORTING CONTRACT – Be specific as to the works executed in the contract to support relevant experience.

Employer (include contact information)	Description	Value of Work	Completed

If more space is required, please add a separate page.

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**SCHEDULE: DETAILED COMPANY PROFILE**

The contractor must attach to this page a **DETAILED & COMPREHENSIVE** company profile including core competencies of personnel. The company profile must summarize information about your organisation.

In order for a company profile to be compliant for this bid, the following detail **MUST** be included in the company profile.

- Company core business activities – Describe your products and services and markets in which you operate
- Company background – State number of years in business, location, history of company, etc
- Company resources – Number of employees, core competencies of personnel, structure of company - organogram

If more space is required, please add a separate page.

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**SCHEDULE: REVENUE REGISTRATION**

The contractor must attach to this page their proof of registration with South African Revenue Service , Department of Customs and Excise

If more space is required, please add a separate page.

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**SCHEDULE: FORWARD EXCHANGE RATE COVER**

The bidder must attach to this page their quotation for forward cover on material purchased overseas.

The purpose of the Forward cover is to ensure the rate of exchange is fixed immediately, for the buying and selling of one currency for another for imported material, for delivery at an agreed future date. It is the exchange rate negotiated at time of order on works (manufacture) between a bank and a client upon entering into a forward contract. Typically one can work on the Spot Rate formula of 1,89% for 90 days above the Spot Rate.

The successful bidder will be paid this forward cover upfront at the start of the contract. This forward cover proof between bidder and their financial institute must be in place to warrant payment.

Insert Exchange rate at time of tender: \_\_\_\_\_

If more space is required, please add a separate page.

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**FINANCIAL REGULATIONS  
SECTION 22**

**BID NO: 22/2022**

**SUPPLY CHAIN MANAGEMENT – PREFERENTIAL PROCUREMENT POLICY  
- EVALUATION CRITERIA  
(PPP – EVALUATION CRITERIA)**

**ONLY FOR USE OF BIDS FROM R30 000 TO THE MAXIMUM VALUE OF R50 MILLION**

**Casidra**, as a Schedule 3D development and implementation agent for the Western Cape Provincial Government underwrites, and complies to, the Provincial and National developmental initiatives and administers funds on behalf of donors. Within this context, and because of the specific requirements of the donors for the application of the funds, the awarding of bids are dependent on the special evaluation criteria as set out in the policies of **Casidra**. The evaluation criteria of this Preferential Procurement Policy is based on the “**Preferential Procurement Policy Framework (Act 5 of 2000)**” and related Regulations.

Awarding of the bid is dependent on preferential points system, and every presentation is measured against the specific evaluation criteria as shown. **The completion and signature of the document is thus a pre-requisite to qualify as a service provider.**

<b>GENERAL DETAILS: (Please print clearly)</b>	
Registered Company Name	
Trading Name / Individual Full Name	
Company Reg Number / ID Number	
VAT Number	
CSD Supplier Number *	
CSD Unique Registration Ref Number *	
Postal Address	
Postal Code	
Physical Address	
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Postal Code			
<b>CONTACT DETAILS</b>			
Representative Name			
Telephone Number			
Cell Phone Number			
Fax Number			
Email Address			
Website Address			
<b>OTHER DETAILS</b>			
Main Business Type <i>(Please tick)</i>		Consultants & Professionals	
Tools & Equipment (Hardware)		Clothing & Textiles	
Office Supplies & Furniture		Accommodation & Transport	
Training & Mentorship		Printing & Advertising	
Event Services (Catering, Venue Hire)		Irrigation & Water Services	
Earthmoving & Heavy Machinery		Other Production Inputs	
Seed, Fertilizer, Chemicals		Livestock & Animal Production	
Construction Services		Repairs & Maintenance	
Vehicles & Implements		Municipal & Bulk Services	
Other (Please Specify)			
* Note that you <b>HAVE</b> to register on the Central Supplier Database (CSD) ( <a href="http://www.csd.gov.za">www.csd.gov.za</a> ) before we can use you as a service provider.			

**Pre-qualifying criteria**

Joint ventures are eligible to submit tenders provided that:

1. Every member of the joint venture is registered with the CIDB;
2. The lead partner has a contractor grading designation in the (above indicated) class of construction work;
3. The combined contractor grading designation calculated in accordance with the Construction Industry Development Regulations is equal to or higher than a contractor grading designation determined in accordance with Table 9 of the Construction Industry Development Regulations.

**Further Joint Venture criteria**

- Tenders to note that if a joint venture is submitted, a JV cidb contract must accompany this bid.
- The joint Venture must clearly state the percentage split of responsibilities and also list all the responsibilities / duties of each member of the Joint Venture.
- The work and obligations making up the contract must be broken down into discrete elements, or sections, usually on the basis of locality, the nature of the work, or the capabilities and resources required.
- Each element is assigned to a specific member of the joint venture who assumes full responsibility for its execution, under the direction of the joint venture must be indicated

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Failure to submit above information, if submitting a Joint Venture bid, will mean disqualification of the bid.

• **Section D – Designated Sectors – Local Content**

The following sectors in this bid are subject to a stipulated minimum threshold for local production and content:

Sector	Minimum Threshold (%)
<b>NOT APPLICABLE</b>	

If Section D is applicable, **Form SBD 6.2** must be completed and signed as well as **Annex C Local Content Declaration – Summary Schedule**, and must be handed in as part of the bid documentation.

• **Special registration**

(Registration as Importer and Exporter with South African Revenue Service , Department of Customs and Excise.- Under Customs and Excise Act 91 of 1964. A valid Customs client number would be required for Import Clearance by customs at the port of entry)

**Sub-contracting**

Excluding any subcontracting requirements as a condition of tender, as indicated in CBD 1, the following general condition apply:

A Maximum of 25% of the value of the contract may be subcontracted without proof of the subcontractor B-BEE status:

- unless with proof of a subcontractor with equal or better B-BBEE points
- unless the subcontractor is an exempted micro enterprise with the capacity and ability to execute the subcontract.

In event of the above, full disclosure by the contractor must be made in the bid documents to **Casidra** with full details on the subcontractor as well as proof of the capacity and ability of the subcontractor to execute the work. Subcontracting a portion of the tender, without disclosure and approval by **Casidra**, the Contractor can be penalised up to 10% of the value of the contract.

**Will any portion of the contract be sub-contracted?** YES / NO (delete which is not applicable)

If YES, indicate:

- (i) what percentage of the contract will be subcontracted? .....
- (ii) The name of the sub-contractor? .....
- (iii) The B-BBEE status level of the sub-contractor? .....
- (iv) Whether the sub-contractor is an EME? YES / NO (Attach B-BBEE certificate / an **original** sworn affidavit as proof)

**Final points awarded to bid = (B) Price Max 80% + (C) B-BBEE Max 20%**

**Section A – Functional Requirements**

**Functional refers to:** A service or product that is designed to be practical, useful, working or operating, taking into account factors like quality, reliability, viability, and durability and the technical capacity (time and resources) and ability (knowledge and skills) of the bidder to execute the works.

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An offer that does not obtain the minimum score for each functionality criterion or the minimum weighted average for functionality as indicated, is not an acceptable tender. Is this bid subject to the evaluation of functional requirements? **YES / ~~NO~~** (**Casidra** to indicate)

If “**YES**”, the following criteria will be used for evaluation:

No	Evaluation criteria	Weight (A)	Score (B)	Minimum score required	Total (A x B)
1	Experience of similar work	50%	For office use	4	For office use
2	References of previous work	50%	For office use	4	For office use
<b>TOTAL SCORE</b> - A minimum score of <b>80%</b> is required for functional requirements for this bid to be considered for further evaluation				<b>% = Total / 5</b>	<b>For office use</b>

Functional Item	1 Poor: Non compliant	2	3	4	5 Excellent: Fully compliant
Experience of similar work – (refer to company CV)	No experience	Limited exposure to work at hand	Not similar, but related	Similar work	High level similar work
References from clients on similar nature related previous work	No references or very poor rapport by all three references	Some minor problems experienced by all three references	Moderately good by all three references	Recommended by all three references	Highly recommended by all three references

**Section B – Formula for Awarding of Price Points** (Only to be considered if Section A has met the minimum requirement)

Unconditional discounts offered will be taken into account for determining the following point:

$$\text{Point} = 80 \left[ 1 - \frac{\text{Price} - P \text{ min}}{P \text{ min}} \right] \text{ where } P \text{ min is the lowest acceptable bid}$$

**Section C – B-BBEE Contribution**

An **EME** must submit a valid, fully completed, **original, certified, dated and signed sworn affidavit** (no photostat copies of certification allowed) confirming annual turnover and level of black ownership or an affidavit issued by Companies Intellectual Property Commission (accounting officer for a Closed Corporation).

If a **startup EME**, a **clear, originally certified copy**, of B-BBEE certificate issued by the CIPC for EME-s only is accepted.

A **QSE that is less than 51% (50% or less) black owned** must be verified in terms of the QSE

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scorecard issued via Government Gazette and submit a **clear, valid, originally certified copy** of a B-BBEE Verification Certificate issued by SANAS.

A **QSE that is at least 51% black owned (51% or higher)** must submit an **original, certified, dated and signed sworn affidavit** confirming turnover and level of black ownership as well as declare its empowering status or an affidavit issued by Companies Intellectual Property Commission.

A **large enterprise** must submit a **clear, valid, originally certified copy** of a B-BBEE Verification Certificate issued by a verification agency accredited by SANAS.

A **trust, consortium or joint venture**, will qualify for points for their B-BBEE status level as a legal entity, provided that the entity submits their B-BBEE status level certificate.

A **trust, consortium or joint venture** (including unincorporated consortia and joint ventures) must submit a consolidated B-BBEE status level verification certificate for every separate tender.

**Tertiary institutions and public entities** will be required to submit their B-BBEE status level certificates in terms of the specialized scorecard contained in the B-BBEE Codes of Good Practice.

Bids of non-compliant contributors (no certificate) will be considered, but no points will be awarded for B-BBEE status.

The generic threshold for EME are R10 million, but depending on the sector, the threshold as set in the BEE charter for that sector will apply. (Tourism R2.5mill and Construction R1.5 mill)

B-BBEE Status level of contributor	Number of points	Points awarded	BEE recognition level
1	20	EME & QSE 100% Black owned <b>For office use</b>	135%
2	18	EME & QSE 51% + Black owned <b>For office use</b>	125%
3	14	<b>For office use</b>	110%
4 and EME	12	EME 51% < Black owned <b>For office use</b>	100%
5	8	<b>For office use</b>	80%
6	6	<b>For office use</b>	60%
7	4	<b>For office use</b>	50%
8	2	<b>For office use</b>	10%
Non-compliant contributor	0	<b>For office use</b>	0%

**Market related pricing**

If the bidder, whose tender has been compliant, and that received the highest overall points, do not offer a market related price, the offer may be negotiated with that bidder to be market related.

Are you willing to negotiate your offer? YES / NO (delete which is not applicable)

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If a market related price cannot be negotiated, the offer for negotiation will be extended to the second highest point scoring bidder, then the third highest scoring bidder, where after, failing to reach any agreement, the tender will be cancelled.

**Declaration of interest and Bidders past supply chain management practices**

In terms of section 22 of the **CBD 2.1** Conditions of Tender document:

Are any family member, trustee, director, shareholder or member of the bidder in any way connected to the State?

and/or

Do any potential conflict of interest exist, where the public duties (like being part of an approval or adjudication process) and private interests of the bidder, could improperly influence or lend inside trading information to the bidder?

and/or

Do the bidder have any relationship with a person that may be involved with the evaluation or adjudication of this bid? In view of possible allegations of favouritism, it is required that the bidder declare his/her position in relation to the Client.

**If so, furnish particulars:**

.....  
 .....  
 .....  
 .....  
 .....

The bid may be disregarded if that bidder or its directors have abused the Client’s supply chain management system, committed fraud or any other improper conduct in relation to such system.

- (i) Is the bidder or any of its directors;
  - listed on the National Treasury’s Database of Restricted Suppliers as companies or persons prohibited from doing business with the public sector? ([www.treasury.gov.za](http://www.treasury.gov.za), follow the link at the bottom of the home page);
  - Listed on the register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act;
  
- (ii) Was the bidder or any of its directors;
  - convicted by a court of law (including a court outside of the RSA) for fraud or corruption during the past five years?
  - contract with any organ of state terminated during the past five years on account of failure to perform on or comply with the contract?
  
- (iii) The contractor is not known to be insolvent, in receivership, bankrupt or being wound up, or has its affairs administered by a court or a judicial officer, has suspended its business activities, or is subject to legal procedures in respect of any of the foregoing.

**If so, furnish particulars:**

.....  
 .....  
 .....

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.....  
 .....  
**IMPORTANT NOTES**

**Casidra reserves the right to:**

- disregard any bids where the declaration (below) has not been signed;
- change the point system of the policy without prior notification;
- negotiate prices based on market related pricing before award of the bid;
- accept parts of the bid items or split bids based upon item prices
- disclose the results of the points awarded on request;
- evaluate and award points according to the documentation supplied and evaluate functionality at its own discretion;
- award the bid to the qualifying Contractor with the highest number of points scored, unless the prices are not market related or on the basis of objective criteria stated in the tender documents, like fairness, safety, public interest and international suppliers;
- to award the bid to a Contractor which does not necessarily have the lowest price.

**Other Notes:**

- Final points scored will be rounded off to the nearest 2 decimal places
- In the event of equal scores, the offer with the highest B-BBEE score will be successful. If scores are still equal, and where functionality is part of the bid, the offer with the highest functionality score will be successful. If the scores are still equal, the drawing of lots will determine the outcome.

**The bid may be cancelled if:**

- all the bid offers received are higher than R50 million;
- circumstances change and there is no longer a requirement for this service;
- funds are no longer available or if there are insufficient funds available in the budget for the work;
- no acceptable bids and/or market related prices are received;
- there is a material irregularity in the tender process;
- false information were supplied by the bidder.

Cancellation of bid will be placed in the same media as initially advertised.

Bids which are suspected to supplied false information will be subjected the *alteram partem* rule. If proven that false information was supplied, disqualify the tender or terminate the contract, without payment and/or claims for damages incurred by such cancellation.

The Contractor will be liable for the recovery of all costs and damages suffered as a result of the misconduct or cancellation of the bid or less favourable conditions affecting the award of the bid.

Exclusion of the Contractor and its directors, who acted fraudulently, from any business with an organ of state for a period not exceeding 10 years after has been applied.

**Declaration by the company submitting the bid:**

I, \_\_\_\_\_

as the authorised representative of the company / CC / business hereby declare that, to the best of my knowledge the abovementioned information is true and correct and that I am duly authorized as a signatory

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of this bid. On behalf of my business I accept the terms and conditions as set out in this document. I will supply documentary proof of any information supplied herein on request and to the satisfaction of **Casidra**.

In terms of the POPI Act I further give consent that my contact and company details as will be captured on the **Casidra** database may be shared with the role players/funders involved in the project and be used by **Casidra** for the purpose of further procurement.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

**SUPPLY CHAIN PERFORMANCE MEASUREMENT**

In order for **Casidra** to measure its supply chain efficiency and effectiveness, please assist us by answering the following questions:

- **What were the source that made you became aware of this bid being available.**

**Mark with X**

Personal Email invite to bid:	
Via a friend or business partner:	
National Government E-Tender website:	
Local Newspapers:	
<b>Casidra</b> own website:	
CIDB website	

Other: Specify.....

- **Was the time allowed to date of closure sufficient for you to compile an offer.**

No – too short	Yes - Sufficient	No - Too long
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